502784819 04/28/2014

PATENT ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 EPAS ID: PAT2831414

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT

CONVEYING PARTY DATA

Name	Execution Date
MARY R. KARALEKAS REVOCABLE TRUST	11/03/2010
THOMAS J BAUCH	11/04/2010
ELLEN BAUCH	11/04/2010
THE OTTMAR PARTNERSHIP, ATTN: PETER OTTMAR C/O MERCURY PRINT AND MAIL	11/03/2010
WILLIAM J HARDY, C/O KLEINFELD, KAPLAN & BECKER, LLC,	11/04/2010
LOUISE P WISE, C/O KLEINFELD, KAPLAN & BECKER, LLC,	11/04/2010

RECEIVING PARTY DATA

Name:	WATER GENERATING SYSTEMS LLC
Street Address:	2001 JEFFERSON DAVIS HIGHWAY
Internal Address:	SUITE 607
City:	ARLINGTON
State/Country:	VIRGINIA
Postal Code:	22201

PROPERTY NUMBERS Total: 1

Property Type	Number
Patent Number:	6497794

CORRESPONDENCE DATA

Fax Number: (202)315-0497

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via

US Mail.

Phone: 2026007767

Email: kmf@kmfpatent.com

Correspondent Name: KMF PATENT SERVICES, PLLC

Address Line 1: 1629 K STREET, NW

Address Line 2: SUITE 300

Address Line 4: WASHINGTON, DISTRICT OF COLUMBIA 20006

NAME OF SUBMITTER:	KENNETH M. FAGIN
SIGNATURE:	/Kenneth M. Fagin/
DATE SIGNED:	04/28/2014

PATENT 502784819 REEL: 032766 FRAME: 0462

Total Attachments: 16 source=Investors-to-WGS Assignment#page1.tif source=Investors-to-WGS Assignment#page2.tif source=Investors-to-WGS Assignment#page3.tif source=Investors-to-WGS Assignment#page4.tif source=Investors-to-WGS Assignment#page5.tif source=Investors-to-WGS Assignment#page6.tif source=Investors-to-WGS Assignment#page7.tif source=Investors-to-WGS Assignment#page8.tif source=Investors-to-WGS Assignment#page9.tif source=Investors-to-WGS Assignment#page10.tif source=Investors-to-WGS Assignment#page11.tif source=Investors-to-WGS Assignment#page12.tif source=Investors-to-WGS Assignment#page13.tif source=Investors-to-WGS Assignment#page14.tif source=Investors-to-WGS Assignment#page15.tif source=Investors-to-WGS Assignment#page16.tif

THIS AGREEMENT is made and entered into this ______ day of October, 2010, between

Mary R. Karalekas in her capacity as Trustee for the Mary. R Karalekas Revocable Trust; Peter

S. Karalekas in his capacity as Trustee for the Peter S. Karalekas Revocable Trust; Thomas J.

Bauch and Ellen Bauch, as community property holders; the Ottmar Partnership; William J.

Hardy and Louise P. Wise, as tenants by the entirety, (collectively the "Transferring Parties");

and, Water Generating Systems, LLC, a Delaware limited liability company (hereinafter the

"Company").

WHEREAS, each of the Transferring Parties was a Preferred Member and Creditor of

Marine Desalinization Systems, LLC, which is in the process of dissolution and winding down;

and,

WHEREAS, Marine Desalinization Systems, LLC, in said process of dissolution and

winding down, transferred and assigned certain intellectual property to each of the Transferring

Parties (See Dissolution Assignment and Schedule A attached hereto); and,

WHEREAS, the Transferring Parties have established the Company and desire to transfer

that certain intellectual property to the Company;

NOW, THEREFORE, in consideration of the covenants and conditions set forth herein

and other good and valuable consideration, the sufficiency of which is hereby acknowledged by

each of the parties hereto, it is agreed as follows:

1. The Transferring Parties hereby assign and transfer to the Company the full and

exclusive right, title, and interest to all of that certain intellectual property each

received from Marine Desalinization Systems, LLC, as more particularly set forth

in Schedule A attached hereto.

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REEL: 032766 FRAME: 0464

2. The Company hereby acknowledges and accepts the aforesaid assignment and

transfer of the full and exclusive right, title, and interest to all of that certain

intellectual property.

3. The Company agrees to indemnify, defend, and hold harmless the Transferring

Parties from and against any claims and/or liabilities, arising from, or relating to

that certain intellectual property transferred to the Company.

4. Each of the Parties agrees to take all reasonable steps necessary to effectuate the

terms of this Agreement.

5. This Agreement may be executed in a number of identical counterparts, all of

which shall constitute one agreement, and such execution may be evidenced by

signatures delivered by facsimile transmission.

6. This Agreement shall be binding on the Parties hereto, as well as their respective

heirs, representatives, agents, successors and assigns.

7. The failure of a party to enforce any right resulting from any breach of any

provision of this Agreement by the other party shall not be deemed a waiver of

any right relating to a subsequent breach of such provision or any other right

hereunder.

8. This Agreement shall be governed and construed in accordance with the laws of

the State of Delaware without regard to conflict of law principles.

9. For purposes of any action or proceeding involving this Agreement, the parties

hereto expressly submit to the jurisdiction of the courts of the State of Delaware,

or Federal courts located in Delaware, and waive any right to contest the

personal jurisdiction, improper venue or forum non conveniens.

10. The language of all parts of this Agreement will in all cases be construed as a

whole in accordance with its fair meaning and not strictly for or against any party

hereto.

11. All provisions of this Agreement have been entered into and agreed to by the

parties in good faith and sincerity as to their legality. If any provision hereof shall

at any time be declared illegal and/or unenforceable between the parties hereto by

a final decree of a court of competent jurisdiction, or by statute, then said part,

and that part only, shall be deemed invalid and inoperative between the parties, it

being understood and agreed that said remaining parts shall retain full force and

effect between the parties.

12. This Agreement contains the entire understanding between the Parties with

respect to the transfer of intellectual property from the Transferring Parties to the

Company, and this Agreement supersedes all prior communications and

understandings with respect thereto. This Agreement may not be superseded.

amended, or modified except by written agreement signed on behalf of the Parties

hereto.

13. The undersigned acknowledge that violation of this Agreement may cause

substantial injury and damage to any party hereto for which they are entitled to

seek injunctive or other equitable relief as well as monetary damages.

[SIGNATURE PAGE FOLLOWS]

Mary. R Karalekas Revocable Trust	Peter S. Karalekas Revocable Trust
Mary R. Karalekas Title: Trustee	Detu S- Caralebas By: Peter S. Karalekas Title: Trustee
Thomas J. Bauch	Ellen Bauch
The Ottmar Partnership	
By: Peter H. Ottmar Title:	
William J. Hardy	Louise P. Wise
Water Generating Systems, LLC,	
By: Title:	

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THIS AGREEMENT is made and entered into this _____ day of Oetober, 2010, between

Mary R. Karalekas in her capacity as Trustee for the Mary. R Karalekas Revocable Trust; Peter

S. Karalekas in his capacity as Trustee for the Peter S. Karalekas Revocable Trust; Thomas J.

Bauch and Ellen Bauch, as community property holders; the Ottmar Partnership; William J.

Hardy and Louise P. Wise, as tenants by the entirety, (collectively the "Transferring Parties");

and, Water Generating Systems, LLC, a Delaware limited liability company (hereinafter the

"Company").

WHEREAS, each of the Transferring Parties was a Preferred Member and Creditor of

Marine Desalinization Systems, LLC, which is in the process of dissolution and winding down;

and,

WHEREAS, Marine Desalinization Systems, LLC, in said process of dissolution and

winding down, transferred and assigned certain intellectual property to each of the Transferring

Parties (See Dissolution Assignment and Schedule A attached hereto); and,

WHEREAS, the Transferring Parties have established the Company and desire to transfer

that certain intellectual property to the Company;

NOW, THEREFORE, in consideration of the covenants and conditions set forth herein

and other good and valuable consideration, the sufficiency of which is hereby acknowledged by

each of the parties hereto, it is agreed as follows:

1. The Transferring Parties hereby assign and transfer to the Company the full and

exclusive right, title, and interest to all of that certain intellectual property each

received from Marine Desalinization Systems, LLC, as more particularly set forth

in Schedule A attached hereto.

- 2. The Company hereby acknowledges and accepts the aforesaid assignment and transfer of the full and exclusive right, title, and interest to all of that certain intellectual property.
- 3. The Company agrees to indemnify, defend, and hold harmless the Transferring Parties from and against any claims and/or liabilities, arising from, or relating to that certain intellectual property transferred to the Company.
- 4. Each of the Parties agrees to take all reasonable steps necessary to effectuate the terms of this Agreement.
- 5. This Agreement may be executed in a number of identical counterparts, all of which shall constitute one agreement, and such execution may be evidenced by signatures delivered by facsimile transmission.
- 6. This Agreement shall be binding on the Parties hereto, as well as their respective heirs, representatives, agents, successors and assigns.
- 7. The failure of a party to enforce any right resulting from any breach of any provision of this Agreement by the other party shall not be deemed a waiver of any right relating to a subsequent breach of such provision or any other right hereunder.
- 8. This Agreement shall be governed and construed in accordance with the laws of the State of Delaware without regard to conflict of law principles.
- 9. For purposes of any action or proceeding involving this Agreement, the parties hereto expressly submit to the jurisdiction of the courts of the State of Delaware, or Federal courts located in Delaware, and waive any right to contest the

personal jurisdiction, improper venue or forum non conveniens.

10. The language of all parts of this Agreement will in all cases be construed as a

whole in accordance with its fair meaning and not strictly for or against any party

hereto.

11. All provisions of this Agreement have been entered into and agreed to by the

parties in good faith and sincerity as to their legality. If any provision hereof shall

at any time be declared illegal and/or unenforceable between the parties hereto by

a final decree of a court of competent jurisdiction, or by statute, then said part,

and that part only, shall be deemed invalid and inoperative between the parties, it

being understood and agreed that said remaining parts shall retain full force and

effect between the parties.

12. This Agreement contains the entire understanding between the Parties with

respect to the transfer of intellectual property from the Transferring Parties to the

Company, and this Agreement supersedes all prior communications and

understandings with respect thereto. This Agreement may not be superseded,

amended, or modified except by written agreement signed on behalf of the Parties

hereto.

13. The undersigned acknowledge that violation of this Agreement may cause

substantial injury and damage to any party hereto for which they are entitled to

seek injunctive or other equitable relief as well as monetary damages.

[SIGNATURE PAGE FOLLOWS]

Mary. R Karalekas Revocable Trust	Mary. R Karalekas Revocable Trust
By: Mary R. Karalekas Title: Trustee	By: Peter S. Karalekas Title: Trustee
Thomas J. Bauch	Ellen Bauch
The Ottmar Partnership	
By: Peter H. Ottmar Title:	
William J. Hardy	Louise P. Wise
Water GeneratingSystems, LLC,	
By: Title:	

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THIS AGREEMENT is made and entered into this _______ day of October, 2010, between Mary R. Karalekas and Peter S. Karalekas in their capacities as Trustees for the Mary. R Karalekas Revocable Trust; Thomas J. Bauch and Ellen Bauch, as community property holders; the Ottmar Partnership; William J. Hardy and Louise P. Wise, as tenants by the entirety, (collectively the "Transferring Parties"); and, Water Generating Systems, LLC, a Delaware limited liability company (hereinafter the "Company").

WHEREAS, each of the Transferring Parties was a Preferred Member and Creditor of Marine Desalinization Systems, LLC, which is in the process of dissolution and winding down; and,

WHEREAS, Marine Desalinization Systems, LLC, in said process of dissolution and winding down, transferred and assigned certain intellectual property to each of the Transferring Parties (See Dissolution Assignment and Schedule A attached hereto); and,

WHEREAS, the Transferring Parties have established the Company and desire to transfer that certain intellectual property to the Company;

NOW, THEREFORE, in consideration of the covenants and conditions set forth herein and other good and valuable consideration, the sufficiency of which is hereby acknowledged by each of the parties hereto, it is agreed as follows:

The Transferring Parties hereby assign and transfer to the Company the full and
exclusive right, title, and interest to all of that certain intellectual property each
received from Marine Desalinization Systems, LLC, as more particularly set forth
in <u>Schedule A</u> attached hereto.

- The Company hereby acknowledges and accepts the aforesaid assignment and transfer of the full and exclusive right, title, and interest to all of that certain intellectual property.
- 3. The Company agrees to indemnify, defend, and hold harmless the Transferring Parties from and against any claims and/or liabilities, arising from, or relating to that certain intellectual property transferred to the Company.
- 4. Each of the Parties agrees to take all reasonable steps necessary to effectuate the terms of this Agreement.
- 5. This Agreement may be executed in a number of identical counterparts, all of which shall constitute one agreement, and such execution may be evidenced by signatures delivered by facsimile transmission.
- This Agreement shall be binding on the Parties hereto, as well as their respective heirs, representatives, agents, successors and assigns.
- 7. The failure of a party to enforce any right resulting from any breach of any provision of this Agreement by the other party shall not be deemed a waiver of any right relating to a subsequent breach of such provision or any other right hereunder.
- 8. This Agreement shall be governed and construed in accordance with the laws of the State of Delaware without regard to conflict of law principles.
- 9. For purposes of any action or proceeding involving this Agreement, the parties hereto expressly submit to the jurisdiction of the courts of the State of Delaware, or Federal courts located in Delaware, and waive any right to contest the

personal jurisdiction, improper venue or forum non conveniens.

10. The language of all parts of this Agreement will in all cases be construed as a

whole in accordance with its fair meaning and not strictly for or against any party

hereto.

11. All provisions of this Agreement have been entered into and agreed to by the

parties in good faith and sincerity as to their legality. If any provision hereof shall

at any time be declared illegal and/or unenforceable between the parties hereto by

a final decree of a court of competent jurisdiction, or by statute, then said part,

and that part only, shall be deemed invalid and inoperative between the parties, it

being understood and agreed that said remaining parts shall retain full force and

effect between the parties.

12. This Agreement contains the entire understanding between the Parties with

respect to the transfer of intellectual property from the Transferring Parties to the

Company, and this Agreement supersedes all prior communications and

understandings with respect thereto. This Agreement may not be superseded,

amended, or modified except by written agreement signed on behalf of the Parties

hereto.

13. The undersigned acknowledge that violation of this Agreement may cause

substantial injury and damage to any party hereto for which they are entitled to

seek injunctive or other equitable relief as well as monetary damages.

[SIGNATURE PAGE FOLLOWS]

REEL: 032766 FRAME: 0474

Mary. R Karalekas Revocable Trust	Mary. R Karalekas Revocable Trust
By: Mary R. Karalekas Title: Trustee	By: Peter S. Karalekas Title: Trustee
Thomas J. Bauch	Ellen Bauch
The Ottmar Partnership By: Peter H. Ottmar Title:	
William J. Hardy	Louise P. Wise
Water GeneratingSystems, LLC,	
By: Title:	

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THIS AGREEMENT is made and entered into this 4 day of Oetober, 2010, between Mary R. Karalekas and Peter S. Karalekas in their capacities as Trustees for the Mary. R Karalekas Revocable Trust; Thomas J. Bauch and Ellen Bauch, as community property holders; the Ottmar Partnership; William J. Hardy and Louise P. Wise, as tenants by the entirety, (collectively the "Transferring Parties"); and, Water Production Systems, LLC, a Delaware limited liability company (hereinafter the "Company").

WHEREAS, each of the Transferring Parties was a Preferred Member and Creditor of Marine Desalinization Systems, LLC, which is in the process of dissolution and winding down; and,

WHEREAS, Marine Desalinization Systems, LLC, in said process of dissolution and winding down, transferred and assigned certain intellectual property to each of the Transferring Parties (See Exhibits 1 & 2 attached hereto); and,

WHEREAS, the Transferring Parties have established the Company and desire to transfer that certain intellectual property to the Company;

NOW, THEREFORE, in consideration of the covenants and conditions set forth herein and other good and valuable consideration, the sufficiency of which is hereby acknowledged by each of the parties hereto, it is agreed as follows:

The Transferring Parties hereby assign and transfer to the Company the full and exclusive right, title, and interest to all of that certain intellectual property each received from Marine Desalinization Systems, LLC, as more particularly set forth in Schedule A of Exhibit 2 attached hereto.

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2. The Company hereby acknowledges and accepts the aforesaid assignment and transfer of the full and exclusive right, title, and interest to all of that certain

intellectual property.

3. The Company agrees to indemnify, defend, and hold harmless the Transferring

Parties from and against any claims and/or liabilities, arising from, or relating to

that certain intellectual property transferred to the Company.

4. Each of the Parties agrees to take all reasonable steps necessary to effectuate the

terms of this Agreement.

5. This Agreement may be executed in a number of identical counterparts, all of

which shall constitute one agreement, and such execution may be evidenced by

signatures delivered by facsimile transmission.

6. This Agreement shall be binding on the Parties hereto, as well as their respective

heirs, representatives, agents, successors and assigns.

7. The failure of a party to enforce any right resulting from any breach of any

provision of this Agreement by the other party shall not be deemed a waiver of

any right relating to a subsequent breach of such provision or any other right

hereunder.

8. This Agreement shall be governed and construed in accordance with the laws of

the State of Delaware without regard to conflict of law principles.

9. For purposes of any action or proceeding involving this Agreement, the parties

hereto expressly submit to the jurisdiction of the courts of the State of Delaware.

or Federal courts located in Delaware, and waive any right to contest the

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personal jurisdiction, improper venue or forum non conveniens.

10. The language of all parts of this Agreement will in all cases be construed as a

whole in accordance with its fair meaning and not strictly for or against any party

hereto.

11. All provisions of this Agreement have been entered into and agreed to by the

parties in good faith and sincerity as to their legality. If any provision hereof shall

at any time be declared illegal and/or unenforceable between the parties hereto by

a final decree of a court of competent jurisdiction, or by statute, then said part,

and that part only, shall be deemed invalid and inoperative between the parties, it

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12. This Agreement contains the entire understanding between the Parties with

respect to the transfer of intellectual property from the Transferring Parties to the

Company, and this Agreement supersedes all prior communications and

understandings with respect thereto. This Agreement may not be superseded,

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13. The undersigned acknowledge that violation of this Agreement may cause

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seek injunctive or other equitable relief as well as monetary damages.

[SIGNATURE PAGE FOLLOWS]

3

Mary. R Karalekas Revocable Trust	Mary. R Karalekas Revocable Trust
By: Mary R. Karalekas Title: Trustee	By: Peter S. Karalekas Title: Trustee
Thomas J. Bauch	Ellen Bauch
The Ottmar Partnership	
By: Peter H. Ottmar Title:	
William J. Hardy Hardy	Louise P. Wise
Water Production Systems, LLC,	
By: Title:	